



iTrust BOND



iTRUST MTN PROGRAMME TRANCHE 1 APPLICATION FORM

JANUARY 2026





Prospective applicants should read the Information Memorandum before completing this form. A copy of the Information Memorandum (IM) can be obtained from any of the Authorized Selling Agents listed in the IM and can be downloaded from the Company's website.

Offer for subscription of iTrust's Tranche 1 Notes for a minimum amount of TZS 500,000

OFFER OPENS: 18th MAY 2026
OFFER CLOSES: 12th JUNE 2026

Please refer to "Terms and Conditions of the Offer" in the IM as well as the instructions for completion of the Application Form, as set out below, before completing the same. Terms used herein shall be deemed to be as defined in the IM dated **15 January 2026**.

The Board of Directors of iTrust Finance Limited (the "Directors") shall reject any application, in whole or in part, if instructions as set out in the Information Memorandum and this Application Form are not complied with.

APPLICANT'S DECLARATION

- By signing the Application Form overleaf, I/We the applicant (s) therein state that: the under mentioned application amount, or any lesser amount that may, in your sole discretion, be allotted to me/ us subject to the terms and conditions of the iTRUST MTN Programme.
- I/We authorise iTRUST to enter my/ our name in the register of members of Noteholders and to credit my CDS account with the Notes allocated to me/us and remit any refunds due to me/us via Electronic Funds Transfer or Cheque in accordance with the terms and conditions contained in the Information Memorandum.
- I/We authorise the Registrar to send my/ our Mortgage Request Form directly to the DSE and the financing bank where I/We have borrowed money to apply for these Notes.
- In consideration of your agreeing to accept this Application Form, I/we agree that this application shall be irrevocable and shall constitute a contract which shall become binding to me/us upon dispatch by post or hand delivery.

GENERAL INSTRUCTIONS

1. Please complete the Application Form in capital letters using black/blue ink. Ensure each letter is written clearly within each of the boxes provided. Incorrectly completed Application Forms will be rejected.
2. When completing this Application Form please bear in mind that Notes may not be applied for in the name(s) of a trust that has not been incorporated or a deceased's estate.
3. Trustees of unincorporated trusts, individual partners or executors may apply for Notes in their own name(s). Registered or incorporated trusts may apply in the registered or incorporated name. Limited liability partnerships may apply in their registered names.
4. Any alteration to the Application Form (other than deletion of alternatives) must be authenticated by the full signature of the Applicant(s) or Authorised Selling Agent.
5. The Authorised Selling Agent must sign against the company's official stamp.
6. Banker's cheque payments must be made payable in favour of iTRUST BOND COLLECTION ACCOUNT - **10335900567** "(Application Form serial number xxxx)" and crossed "Account Payee Only".
7. Your Application Form must be received in its entirety, duly signed and accompanied with the necessary evidence of payment or banker's cheque, cash or Letter of Undertaking.
8. The completed Application Form may be mailed or hand delivered to the Authorised Selling Agents and must be received by the Placing Agent not later than 5:00pm on Friday **12th June 2026**.
9. If your Application Form is received by Placing Agent after 5:00pm on Friday **12th June 2026**, it will be declined and the form together with the accompanying payment or evidence of payment will be returned as per the terms and conditions of the Offer.
10. Applications can only be made through Authorised Selling Agents, the Lead Transaction Adviser, the Receiving Bank and the Registrar as listed in the Information Memorandum.
11. The allocation process has been outlined in the Information Memorandum and the Pricing Supplement. No person can make any promises contrary to the allocation criteria.

FOMU YA MAOMBI | APPLICATION FORM

TAFADHALI ANDIKA KWA HERUFI KUBWA KUTUMIA WINO MWEUSI/ WA BLUU / PLEASE FILL IN CAPITAL/BLOCK LETTERS USING BLACK/BLUE INK

A. NAMBA YA AKAUNTI YA CDS / CDS ACCOUNT NUMBER :

B. TAARIFA ZA MAOMBI NA MALIPO / APPLICATION & PAYMENT DETAILS

Kiwango Kilichoombwa (TZS) kwa tarakimu
Amount applied (TZS) in numbers

TZS

Kiwango Kilichoombwa (TZS) kwa maneno
Amount applied (TZS) in words

Malipo yamefanyika kwa njia ya - Tafadhali weka alama ya vema (v) panapohusika / Payment has been made through - Please tick where applicable

Wakala
Agent

Kielektroniki
EFT/RTGS/ MNO

Barua ya Ahadi
Letter Of Undertaking

Hundi ya Benki
Banker's Cheque

Jina la Benki
Bank Name

Namba ya Kumbukumbu
Ref number

Jina la Tawi
Branch Name

C. IKIWA MANUNUZI YANALIPWA KWA MKOPO (SIO LAZIMA) / WHERE PURCHASE IS PAID THROUGH LOAN (OPTIONAL)

Weka alama ya vema (v) kama yamelipiwa kwa mkopo
/ Tick if paid through loan

Namba ya fomu ya mkopo
Pledge form Serial Number

Benki inayotoa mkopo
Financing Bank

Jina la Tawi
Branch Name

D. TAARIFA ZA MWOMBAJI / APPLICANT DETAILS

Hali ya Maombi: (Weka alama ya vema panapohusika) / Application Status: (Tick your status as applicable below)

Aina ya mwombaji / Applicant Type :

Mwekezaji Binafsi Mteja wa iTRUST Qualified Institutional Investor's E.A
Retail Investor

Mwekezaji Kampuni Mfanyakazi wa iTRUST Tanzanian Qualified Institutional Investor's
Corporate Investor iTrust Employee

Makazi / Residence :

Mkazi wa Afrika Mashariki Sio Mkazi Nchi ya Uraia
East African Resident Non Resident Country of Citizenship

Weka alama ya vema panapohusika / Tick your status as applicable below :

Mtoto Binafsi Ya pamoja Kikundi Kampuni
Minor Individual Joint Group Company

i. Mwombaji wa Kwanza (Majina kama ilivyo kwenye Vitambulisho) First Applicant's Details: (Names as per National ID/Passport)

Jina la Kwanza / First Name Jina la Kati/ Middle Name Jina la Ukoo(Jina la Mwisho)/ Last Name

Utambulisho / Identification :

Hati ya Kusafiria Passport	<input type="text"/>	Kitambulisho cha Taifa National ID	<input type="text"/>
Mahali ilipotolewa Place of issue	<input type="text"/>	Namba ya TIN TIN Number	<input type="text"/>
Ukomo wa matumizi Expiry Date (DD-MM-YYYY)	<input type="text"/>	Kadi ya Mpiga kura Voters ID	<input type="text"/>

S.L.P / P.O.Box	Msimbo wa Posta Postal Code	Anwani ya Mtaa Street Address
<input type="text"/>	<input type="text"/>	<input type="text"/>
Jiji/Mji City /Town	Nchi Country	
<input type="text"/>	<input type="text"/>	
Namba ya Simu (ya mezani) Mfumo wa Kimataifa Telephone Number (Landline) International Format	Namba ya Simu ya Mkononi (Mfumo wa Kimataifa) Mobile Number (International Format)	Anwani ya Barua pepe (Binafsi) Email Address (Personal)
<input type="text"/>	<input type="text"/>	<input type="text"/>

ii. Mwombaji wa Pili (Majina kama ilivyo kwenye Vitambulisho) / Second Applicant's Details: (Names as per ID)

Jina la Kwanza / First Name	Jina la Kati/ Middle Name	Jina la Ukoo (Jina la Mwisho)/ Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Utambulisho / Identification

Pasipoti Passport	<input type="text"/>	Kitambulisho cha Taifa National ID	<input type="text"/>
Mahali ilipotolewa Place of issue	<input type="text"/>	Namba ya TIN TIN Number	<input type="text"/>
Ukomo wa matumizi Expiry Date (DD-MM-YYYY)	<input type="text"/>	Kadi ya Mpiga kura Voters ID	<input type="text"/>

S.L.P/ P.O.Box	Msimbo wa posta Postal Code	Anwani ya Mtaa Street Address
<input type="text"/>	<input type="text"/>	<input type="text"/>
Jiji/Mji City/Town	Nchi Country	
<input type="text"/>	<input type="text"/>	
Namba ya Simu (ya mezani) Mfumo wa Kimataifa Telephone Number (Landline) International Format	Namba ya Simu ya Mkononi (Mfumo wa Kimataifa) Mobile Number (International Format)	Anwani ya Barua pepe (Binafsi) Email Address (Personal)
<input type="text"/>	<input type="text"/>	<input type="text"/>

iii. Jina la kampuni (Kama ilivyo katika Hati ya Usajili/ Ilivyosajiliwa) Nakala ya Hati lazima iambatishwe**Company name / QIL / Corporate (As per Certificate of Registration/Incorporation) A certified copy of the certificate must be attached**

Namba ya Usajili/ Kama ilivyosajiliwa Registration / Incorporation No.	Namba ya TIN TIN Number
<input type="text"/>	<input type="text"/>

Weka alama ya vema (v) kama mwombaji amesamehewa kulipa kodi (withholding tax) na ambatanisha nakala ya hati ya msamaha.
Tick here if applicant is exempt from withholding tax and attach a copy of exemption certificate

Kwa Waombaji Waliopendekezwa tu (Weka alama ya vema (v) panapohusika hapo chini)
For Nominee Applicants Only (Tick the status as applicable below)

Uraia wa Mnufaika wa Hati fungani **Citizenship of Beneficial Bondholder**

Mtanzania Tanzanian	<input type="checkbox"/>	Nchi nyingine za Afrika Mashariki Other East Africans	<input type="checkbox"/>	Nchi Nyingine za Kimataifa International	<input type="checkbox"/>
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Namba ya Akaunti ya Mwombaji Aliyependekezwa Nominee Account Name
<input type="text"/>

Namba ya Kumbukumbu ya Mwombaji Aliyependekezwa (Lazima) Nominee Reference Number
<input type="text"/>

E. TAARIFA ZA BENKI KWA MALIPO YA KUPONI NA MAREJESHO BANK DETAILS FOR COUPON PAYMENTS & REPAYMENTS

Jina la Benki **Name of Bank**

Swift Kodi **Swift Code**

Jina la Akaunti **Name of Account**

Namba ya akaunti **Account Number**

Jina la Tawi **Name of Branch**

Nchi **Country**

F. TAARIFA ZA MRITHI NEXT OF KIN DETAILS

Jina la Kwanza / **First Name**

Jina la Kati/ **Middle Name**

Jina la Ukoo/ **Last Name**

Tarehe ya Kuzaliwa **Date of Birth**

Mahusiano **Relationship**

Namba ya Simu **Telephone Number**

Anuani **Address**

G. SAHIHI: (LAZIMA KWA WAOMBAJI WOTE) SIGNATURES: (COMPULSORY FOR ALL APPLICANTS)

Jina 1 **Name 1**

Sahihi ya 1

Signatory 1

Jina 2 **Name 2**

Sahihi ya 2

Signatory 2

Jina la Kampuni/ **Company Name**

Muhuri wa moto / Muhuri

Company Seal / Stamp

Tarehe (SS/MM/MMMM) mf. 05/05/2022 **Date (DD/MM/YYYY)** e.g. 05/05/2022

H. KWA MATUMIZI YA OFISI YA WAKALA WA MAUZO FOR OFFICIAL USE OF PLACING AGENTS ONLY

Jina la Wakala wa Mauzo

Placing Agent's Name

Mhuri wa Wakala wa Mauzo Aliyeidhinishwa

Authorised Placing Agent's Stamp

DETAILED INSTRUCTIONS (Please also read general instructions)

- A.** An Applicant must have a CDS Account to apply. If you do not have a CDS account, by completing this form you have authorised iTrust to open a CDS account.
- B.** The minimum amount you can invest is [TZS 500,000] and in multiples of [TZS10,000]. Enter the number of Notes and the amount you wish to invest in boxes provided. Remember to abide by the minimum investment amount.
- If your Authorised Selling Agent is making payment on your behalf, please tick the box for payment through agent. You need NOT fill in the remaining details under section "B".
 - The name of the bank, branch and cheque number or EFT/ RTGS reference number/ Application Form serial number must be provided.
- C.** If your investment or purchase of the iTrust Bond is being financed by a bank, please complete the part on financing by ticking the box and entering the Mortgage request form serial number financing bank's name and branch name. The Mortgage Request form and refund payment due, will be sent directly to the DSE and financing bank respectively.

D. APPLICANT DETAILS

- i. You are required to tick 3 boxes under the heading "Applicant Status"
- Applicant Type: Tick the appropriate box that describes the type of applicant.
 - Residency Status: If you are a legal full time RESIDENT of East Africa, irrespective of your citizenship, tick the Box labelled "East African Resident", otherwise, tick the Non Resident box
 - Citizenship: Fill the box that defines your citizenship.
- ii. If you are applying for Notes as an individual (i.e. you are not a Corporate Investor), please fill out the details listed under the words "Primary Applicant's Details". Wherever possible, please ensure you enter your national identification number (or other identification number), Passport Number and country of issue.
- iii. If you wish to include your spouse, relative or friend as a joint applicant on this form, please fill his/her details in the appropriate spaces under the heading "Joint Applicants Details", Please note:
- The joint applicant CANNOT be a Corporate Investor.
 - Please ensure the CDS account is similarly joint
 - Wherever possible, please ensure you enter the joint applicant's identification number, failing which, please enter his/(her) Passport Number and country of issue. At least ONE is mandatory.
- iv. If you are applying as a Company, Institutional Investor or Nominee applicant, please fill out all details required in this section. Details for this section may be obtained from the Entity's Certificate of Incorporation/Registration. Please attach a photocopy of the certificate of Registration /Incorporation and your license if you are an institutional investor. Nominee applications from bona fide registered nominee corporates will be accepted provided there is a unique account name/number provided for each application. For the avoidance of doubt, Nominee Accounts must be held for the benefit of a 3rd party eligible for applying for Notes in their own right. Any QII or Applicant with a withholding-tax exemption MUST ATTACH A COPY OF THE CERTIFICATE OF EXEMPTION.

ALL APPLICANTS MUST COMPLETE SECTION. ONLY ONE ADDRESS MAY BE ENTERED.

- v. Please enter your FULL MAILING ADDRESS, including, where applicable, P.O. Box, Postal Code and the City/Town and Country. A Street Address is optional but encouraged provided a valid mailing address is included. This address will be used for correspondence relevant to your note holding, and it is vital that details herein are correct and accurate, please also provide us with your mobile number, landline telephone contact (if any) e-mail address.

E. RECEIPT OF REFUNDS

- All residents will be refunded by EFT or TISS for the bond Notes not allotted or in the event of an oversubscription. Please fill out your bank information in the boxes provided. Please note that the bank details must be confirmed by either attaching a blank cheque that is clearly marked cancelled or provide a letter or bank mandate form from the bank confirming the bank details.
- Any refunds paid back to EAC Nationals outside Tanzania (with the exception of QII's that submit Letters of Undertaking) and Foreign Applicants will be by swift transfer in Tanzania Shillings, at the cost of the respective Applicant.

F. ALL APPLICANTS MUST COMPLETE THIS SECTION.

Please read the instructions below carefully:

- Primary Applicants must sign in the box labelled "Signature 1" and Joint Applicants if any, must sign in the box labelled "Signature 2"
- Corporate Investors Applications must be signed by two authorised signatories/officials or one Director and an authorised signatory/official. Where the applicant is a Company registered under the Company's Act the company seal/stamp must be axed in the space provided.
- Applications signed by thumbprint must have the thumbprint witnessed. The witness must sign next to the thumbprint and write down his/her full name and identification documents number.



Block C, 429 Mahando Street, P.O. Box 22636, Masaki, Dar es Salaam Tanzania

